

In the Court of Session, Scotland

P1241/18

NATWEST MARKETS PLC

and

NATWEST MARKETS NV

NOTICE IS HEREBY GIVEN that on 4 December 2018, a Petition was presented to the Court of Session in Scotland (the "**Court**") by NatWest Markets plc ("**NWM**") (which is registered in Scotland, with the registered number SC090312, and whose registered office is at 36 St Andrew Square, Edinburgh, EH2 2YB) and NatWest Markets NV ("**NWM NV**") (which is incorporated under the law of the Netherlands and registered with the Dutch Chamber of Commerce (*Kamer van Koophandel*), with the registered number 33002587, and whose registered office is at Claude Debussylaan 94, 1082MD Amsterdam, the Netherlands) for an order of the Court, under Part VII of the Financial Services and Markets Act 2000, sanctioning a banking business transfer scheme (the "**Scheme**") for the transfer of NWM's EEA banking business to NWM NV.

Copies of a document setting out the full terms of the Scheme and a summary of its principal terms are available, free of charge, at natwestmarkets.com/brexit or on request from NWM at 250 Bishopsgate, London, EC2M 4AA. All of those documents will be available until the date of the hearing to decide whether to sanction the Scheme. That date is currently expected to be 22 February 2019. If the Scheme is sanctioned at that hearing, the effective date of the Scheme will be 28 February 2019 in the case of Phase 1 of the Scheme, or any later date which may be notified by NWM to the relevant counterparty in the case of Phase 2 of the Scheme.

As ordered by the Court, and in accordance with the Financial Services and Markets Act 2000 (Control of Business Transfers) (Requirements on Applicants) Regulations 2001, NWM will publish a series of notices in relation to the Petition. They are expected to be published in *The London Gazette*, *The Edinburgh Gazette* and *The Belfast Gazette*, *The Financial Times* (including the international editions) and *The Scotsman*.

Any person who thinks they would be adversely affected by the Scheme has two ways of bringing their views to the attention of the Court:

- (i) The Court is likely to consider any objections to the Scheme, which are made in writing, or in person, to the Court prior to or at the final hearing to sanction the Scheme. Any objections made in writing to the Court should be sent to Court of Session, Parliament House, Parliament Square, Edinburgh, EH1 1RQ. No fee is payable for making such objections.
- (ii) Formal written objections (known as "**Answers**") to the Petition may be lodged with the Court. If any person wishes to lodge Answers, they should seek independent legal advice. Answers are a formal Court document which must comply with the rules of the Court and are normally prepared by Scottish legal counsel. Answers must be lodged with the Court at Parliament House, Parliament Square, Edinburgh,

EH1 1RQ within 42 days of the last of the notices being published by NWM in relation to the Scheme. The last notice is expected to be published on or around 14 December 2018. The deadline for lodging Answers would therefore be on or around 25 January 2019. In addition, Answers must be accompanied by payment of a fee to the Court.

This notice is given pursuant to Regulation 5(2) of the Financial Services and Markets Act 2000 (Control of Business Transfers) (Requirements on Applicants) Regulations 2001 and has been approved by the Prudential Regulation Authority.

CMS Cameron McKenna Nabarro Olswang LLP, Solicitors to NWM and NWM NV

14 December 2018