

In the Court of Session, Scotland

NATWEST MARKETS PLC

and

NATWEST MARKETS NV

NOTICE IS HEREBY GIVEN that, on 3 November 2020, a Note was presented to the Court of Session in Scotland (the "**Court**") by NatWest Markets Plc ("**NWM**") (which is registered in Scotland, with the registered number SC090312, and whose registered office is at 36 St Andrew Square, Edinburgh, EH2 2YB) and NatWest Markets NV ("**NWM NV**") (which is incorporated under the law of the Netherlands and registered with the Dutch Chamber of Commerce (*Kamer van Koophandel*), with the registered number 33002587, and whose registered office is at Claude Debussylaan 94, 1082MD Amsterdam, the Netherlands) in the process of the Petition in which NWM and NWM NV sought an order of the Court, under Part VII of the Financial Services and Markets Act 2000, sanctioning a banking business transfer scheme (the "**Scheme**") for the transfer to NWM NV of NWM's "*EEA Business*" (as defined in the Scheme). The Scheme was sanctioned by the Court on 22 February 2019 and amended, with the Court's consent, on 20 December 2019. The Note seeks the Court's consent to (i) an extension of the latest date by which the Scheme may become fully effective, (ii) an extension of the latest date by which certain "*Excluded Assets*" and "*Excluded Liabilities*" (each as defined in the Scheme) may be transferred to NWM NV, and (iii) an amendment to the definition of the "*RBS Group*".

A copy of the amended Scheme and the emails to customers notifying them of the extension, are available free of charge at nwm.com/brexit or on request from NWM at 250 Bishopsgate, London, EC2M 4AA. Both of those documents will be available until the date of the hearing to decide whether to grant the consent which is sought in the Note. That date is currently expected to be 2 December 2020.

As ordered by the Court, NWM will publish a series of notices in relation to the Note. They are to be published in *The London Gazette*, *The Edinburgh Gazette* and *The Belfast Gazette*, *The Financial Times* (including the international editions) and *The Scotsman*.

Any person who thinks they would be adversely affected by the Note has two ways of bringing their views to the attention of the Court:

- (i) Formal written objections (known as "**Answers**") to the Note may be lodged with the Court. If any person wishes to lodge Answers, they should seek independent legal advice. Answers are a formal Court document which must comply with the rules of the Court and are normally prepared by Scottish legal counsel. Answers must be lodged with the Court at Parliament House, Parliament Square, Edinburgh, EH1 1RQ within 14 days of the last of the above notices being published in relation to the Note. The last notice is expected to be published on, or around, 6 November 2020. The deadline for lodging Answers would therefore be on, or around, 27 November 2020. In addition, Answers must be accompanied by payment of a fee to the Court.

- (ii) In addition, the Court will, in accordance with its practice, consider any objections to the Note, which are made in writing to any of the Court, NWM and NWM NV, or in person at the final hearing to grant the Note to decide whether to make the order which is sought in the Note. Any objections made in writing to the Court should be sent to it at the address set out in (i) above. No fee is payable for making such objections.

CMS Cameron McKenna Nabarro Olswang LLP, Solicitors to NWM and NWM NV

6 November 2020