

Compare new Bankline roles

Roles and permissions

Here's an overview of what our 6 Bankline roles gives users permission to do **across all accounts**.

Table key	Account viewer	Payment raiser	Payment approver	Payment controller	Account leader	Admin
Applied Available	View balances and transactions.	Raise payments, but not approve.	Approve payments, but not raise.	Raise, manage and approve payments.	Manage payments, accounts & admin.	Manage accounts, users & admin.
Accounts						
View and export account information						
Get images of cheques and paying in slips						
Payments: View						
Payments						
Templates (all payment types)						
Bulk lists						
Confidential bulk lists						
Confidential bulk payments						
Payments: Raise and manage						
Domestic payments and account transfers						
International payments						
Confidential bulk payments						
Import payment files						
Payments: Approve						
Other users' domestic payments and transfers						
Other users' international payments						
Other users' confidential bulk payments						
Own domestic payments and account transfers						
Own international payments						
Own confidential bulk payments						
Release held payments						
Imported payment files						
Payments: Create and manage templates and bulk lists						
Own templates for domestic payments						
Own templates for international payments						
Templates created by other users						
Bulk lists						
Import bulk lists						
Confidential bulk lists						
Account servicing						
View account servicing requests						
Make account servicing requests						
Admin						
View admin settings						
Manage admin settings						
Manage users and roles						
Manage accounts and customer account sets						
Manage payment alerts						
Audit						
View audit records						
View Bankline fees						
Bankline Mobile						
Use Bankline Mobile						
Third Party Providers (TPP)						
Allow TPP payments						
Give TPPs access to account information						
Manage account information consents						