

Please answer all questions in CAPITAL LETTERS and mark boxes where appropriate. Once you have completed the Child Trust Fund application form, please return it together with your Child Trust Fund Voucher and return them to NatWest Child Trust Fund, BNY Mellon House, Ingrave Road, Brentwood, Essex CM15 8TG.

## Your Information

For details of how we and others use your information, please look for the padlock symbol below and in the accompanying Terms and Conditions.

### Applicant (Parent/Guardian/Registered Contact details)

Are you an existing NatWest customer? Yes  No

<b>For Office Use Only</b>	Branch Sort Code	<input type="text"/>
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The above information will only be used for internal statistical analysis and will not be used for any other marketing purpose.

Title Mr  Mrs  Miss  Ms  Other    
(please specify)

First name(s)

Surname

Address line 1

Address line 2

Address line 3

Address line 4 OR overseas country

Postcode

I apply to become the Registered Contact for the Child Trust Fund of the child named below.

### Child's Personal Details

First name(s)

Surname

Address line 1   
(If different from Parent/Guardian/Registered Contact details)

Address line 2

Address line 3

Address line 4 OR overseas country

Postcode

Date of Birth

Sex  Male  Female

**Voucher details**

Voucher number  Amount £

(As shown on the voucher\*)



**Please make sure you also include the voucher in the envelope, when returning this application form.**

\*If the information shown on the voucher is incorrect please contact the HM Revenue & Customs.

**Additional Investment details**

YES, I want to make an additional payment.

The minimum additional investment is £10 and the maximum Child Trust Fund subscription is £3,600 (from the child's birthday in one year, to the day before the child's birthday the next year).

You can make one-off or regular investments as detailed below.

**i) By cheque**

If you would like to make additional payments by cheque once the account has been opened (after expiry of the ancillation period) please make your cheque payable to **RBS Collective Investment Funds Limited** and on the back of the cheque please write your Child's Trust Fund account number and send it to: NatWest Child Trust Fund, BNY Mellon House, Ingrave Road, Brentwood, Essex CM15 8TG.

**ii) Direct Debit**

If you would like to make a regular payment to the NatWest Child Trust Fund, **you must complete the Direct Debit Instruction at the end of this application form.**

**Additional Investment Contact details**

Only complete this section if Registered Contact name and address details are different to Additional Investment Contact details.

Are you an existing NatWest customer? Yes  No

**For Office Use Only** Branch Sort Code

The above information will only be used for internal statistical analysis and will not be used for any other marketing purpose.

Title Mr  Mrs  Miss  Ms  Other    
(please specify)

First name(s)

Surname

Address line 1

Address line 2

Address line 3

Address line 4 OR overseas country

Postcode

**Preferred collection day**

(Please insert a date between 1st and 28th of each month, if no date is selected, then this will be set to the 1st of each month.)

Please also enter the monthly contribution amount below.

Total Monthly Contribution Amount    £    (min £10 per month, max £3,600 per annum)

**iii) Other payment methods**

Please note, if you wish to pay by standing order or any other form of direct credit, please call us on 0845 603 0313. Lines are open Monday to Friday 8.30am to 5.30pm. Calls may be recorded.

**Declaration**

I declare that:

- I am 16 years of age or over
- I have parental responsibility for the child named on this application form
- I will be the registered contact for the NatWest Child Trust Fund

I authorise National Westminster Bank Plc

- To hold the child's HM Revenue & Customs contributions, CTF investments, interest, dividends and any other rights or proceeds in respect of those investments, and
- To make on the child's behalf any claims to relief from tax in respect of CTF investments

I agree to the Child Trust Fund terms and conditions.

** Credit reference agencies**

We may obtain information about you from credit reference agencies to verify your identity.

** Fraud Prevention agencies**

- If false or inaccurate information is provided and fraud is identified or suspected, details may be passed to fraud prevention agencies.
- We may also obtain information about your from fraud prevention agencies.

** Keeping You Informed**

We would like to keep you informed by letter and/or phone about products, services and additional benefits that we believe may be of interest to you. If you don't want us to do this, please place a cross in this box.

** Giving your consent**

By signing this application you are agreeing that we may use your information in the way described in this form (including the 'Keeping You Informed' section) and in the associated Terms and Conditions.

Signature

Date \_\_\_\_\_

**Please make sure you include your voucher in the envelope and ensure that you sign in the box above.**

## Instruction to your Bank or Building Society to pay by Direct Debit

Please fill in the whole form and send it to: NatWest Child Trust Fund, BNY Mellon House, Ingrave Road, Brentwood, Essex CM15 8TG.

Originator's identification number

6 7 4 7 3 1

Customer reference number

(Office use only)

Originator's Address

NatWest Child Trust Fund, BNY Mellon House, Ingrave Road, Brentwood, Essex CM15 8TG.

Please complete sections 1 to 5 to authorise your Bank or Building Society to make payments directly from your account at the request of National Westminster Bank.

### 1. Name and Address of Bank/Building Society branch

The Manager \_\_\_\_\_

Bank/Building Society \_\_\_\_\_

Postcode \_\_\_\_\_

### 2. Account to be debited held in the name of

### 3. Complete Branch Sort Code

(from top right hand corner of your cheque book)

### 4. Account Number

### 5. Your instruction to the Bank or Building Society

Please pay RBS Collective Investment Funds Ltd re. NatWest Child Trust Fund Direct Debits from the account detailed in this Instruction subject to the safeguards assured by The Direct Debit Guarantee. I understand that this instruction may remain with RBS Collective Investment Funds Ltd. re. NatWest Child Trust Fund, and so details will be passed electronically to my Bank/Building Society.

Signed

Date of signing \_\_\_\_\_

Instructions to charge Direct Debit to certain types of accounts other than current accounts may be declined by your Bank and Building Society.

The Child Trust Fund is provided by National Westminster Bank Plc, Registered in England Number 929027.

Registered Office: 135 Bishopsgate, London EC2M 3UR. Authorised and regulated by the Financial Services Authority.



