#### **ONLY FOR USE BY MORTGAGE INTERMEDIARIES**

## **NatWest Intermediary Solutions**

# **Data Capture Form**

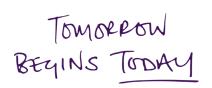
THIS FORM IS FOR INTERMEDIARIES INTERNAL USE ONLY AND IS NOT APPROVED FOR ISSUING TO CUSTOMER(S).

This data capture form is designed for you to capture information about your customer(s).

This form must not be sent to us. It is to be used for data capture only. We cannot accept this as a mortgage application.

All applications must be submitted using our online system which can be found via the NatWest Intermediaries website: www.intermediary.natwest.com

	If this a Sco	ottish mortgage, please tick here
If this is a p	property to be mortgaged in N	Northern Ireland, please tick here
Mortgage type		
Residential Purchase	Buy to Let Purchase	Right to Buy
Residential Remortgage	Buy to Let Remortgage	Help to Buy: Mortgage Guarantee Scheme
New Build	Shared Equity	Ported Case
Product applied for. Please	e provide exact details.	





1. About you	
Main applicant Surname	Joint applicant Surname
First name(s)	First name(s)
Title X Mr X Mrs X Miss X Ms	Title Mr Mrs Miss Ms
If other, please state	If other, please state
Sex X Male X Female	Sex Male Female
Date of birth DDMMYYYYY	Date of birth DDMMYYYYY
Relationship status	Relationship status
X Single X Living with partner X Married/Civil partnership	X Single X Living with partner X Married/Civil partnership
Widowed/Surviving civil partner  Divorced/Dissolved Separated	Widowed/Surviving civil partner  Divorced/Dissolved Separated
Number of dependants	Number of dependants
X 0 X 1 X 2 X 3 X 4+	X 0 X 1 X 2 X 3 X 4+
Mother's maiden name (we need this information for security purposes)	Mother's maiden name (we need this information for security purposes)
Nationality	Nationality
X UK X Other please specify X	X UK X Other please specify X
Do you have the right to reside in the UK? X Yes X No	Do you have the right to reside in the UK? X Yes X No
Present address	Present address
Postcode	Postcode
At present are you?	At present are you?
$oxed{oxed}$ Owner $oxed{oxed}$ Tenant $oxed{oxed}$ Living with parents $oxed{oxed}$ Other	$oxed{ imes}$ Owner $oxed{ imes}$ Tenant $oxed{ imes}$ Living with parents $oxed{ imes}$ Other
If other, please provide details on page 18	If other, please provide details on page 18
When did you move to this address?  If at present address for more than 3 years go to 'Your contact details' on page 6	When did you move to this address?  If at present address for more than 3 years go to 'Your contact details' on page 6
Please complete details for all addresses in the last three years Previous address 1	Please complete details for all addresses in the last three years Previous address 1
Postcode	Postcode
When did you move to this address?	When did you move to this address?
Were you?	Were you?
X Owner X Tenant X Living with parents X Other	Owner X Tenant X Living with parents X Other
Please provide details on page 18 if you have had more than two addresses in the last three years	

Your contact details Telephone number(s)  Home  Work  Work  Work  Mobile  Preferred contact number  Home Work Mobile Any Preferred day and contact time  Work  Mon Tue Wed Thur Fri  am/pm  2. About your occupation  Main applicant Your Occupation & Industry  Home Nome and address of your employer/your business  Company name  Postcode  P	1. About you (cont'd)	
Telephone number(s)  Home  Work  Mobile  Preferred contact number  Work  Mobile  Preferred day and contact time  Work  Mon	Main applicant	Joint applicant
Home  Work  Wor  Wor	Your contact details	• •
Work    Mobile   Preferred contact number   Mobile   Any   Preferred contact number   Home   Work   Mobile   Any   Preferred day and contact time   Preferred day and contact time   Mon   Tue   Wed   Thur   Fri   am/pm   am/pm   am/pm    2. About your occupation    Main applicant   Your Occupation & Industry   Your Occupation & Industry   Home   Name and address of your employer/your business   Company name   Postcode   Postco	Telephone number(s)	Telephone number(s)
Mobile Preferred contact number   Home   Work   Mobile   Any   Preferred contact number   Home   Work   Mobile   Any   Preferred day and contact time   The More   Mobile   Any   Preferred day and contact time   The More   Move   More   Preferred day and contact time   The More   More   Preferred day and contact time   The More   More   Preferred day and contact time   The More   More   More   Preferred day and contact time   The More   More   Preferred day and contact time   The More   More   Preferred day and contact time   The More   Preferred the	Home	Home
Preferred contact number    Home   Work   Mobile   Any	Work	Work
Home   Work   Mobile   Any	Mobile	Mobile
Preferred day and contact time    Mon   Tue   Wed   Thur   Fri     am/pm   am/pm     Amount your occupation    Main applicant	Preferred contact number	Preferred contact number
About your occupation  Main applicant Your Occupation & Industry  Home Name and address of your employer/your business Company name  Postcode  Postcode  Postcode  Postcode  Telephone number  Telephone number  Date you started with this employer or own business started  Date you started with this employer or own business started  No Pease go to section 3 'About your jubi'  What is your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age please complete the following:  Is retirement income available?  Yes No How many financial dependants will you have after  Mon Tue Wed Thur Fri Am/pm	X Home X Work X Mobile X Any	X Home X Work X Mobile X Any
2. About your occupation  Main applicant Your Occupation & Industry  Home Name and address of your employer/your business Company name  Postcode  Postcode  Telephone number  Telephone number  Date you started with this employer or own business started  Do you own a share in the company?  Yes  If yes, how much is the share?  No Please go to section 3 'About your job'  What is your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age please complete the following:  Is retirement income available?  Yes  No  How many financial dependants will you have after	Preferred day and contact time	Preferred day and contact time
2. About your occupation  Main applicant Your Occupation & Industry  Home  Name and address of your employer/your business  Company name  Postcode  Postcode  Telephone number  Date you started with this employer or own business started  Do you own a share in the company?  Yes  If yes, how much is the share?  No Please go to section 3 'About your job'  What is your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age please complete the following: Is retirement income available?  Yes  No How many financial dependants will you have after  Home  Name and address of your employer/your business  Company name  Date you started with this employer or own business started  Date you started with this employer or own business started  Date you own a share in the company?  Yes  If yes, how much is the share?  No Please go to section 3 'About your business'  No Please go to section 3 'About your job'  What is your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age please complete the following:  Is retirement income available?  Yes  No How many financial dependants will you have after	X Mon X Tue X Wed X Thur X Fri	X Mon X Tue X Wed X Thur X Fri
Main applicant Your Occupation & Industry  Home Name and address of your employer/your business Company name  Postcode  Postcode  Postcode  Telephone number  Date you started with this employer or own business started  Do you own a share in the company?  Yes If yes, how much is the share?  No Please go to section 4 'About your business'  No Please go to section 4 'About your business'  What is your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age please complete the following:  Is retirement income available?  Yes Is retirement income available?  Yes No How many financial dependants will you have after  Home Name and address of your employer/your business Company name  Postcode  Postcode  Postcode  Postcode  Postcode  Postcode  It lephone number  Date you started with this employer or own business started  Do you own a share in the company?  Yes If yes, how much is the share?  No Please go to section 4 'About your business'  No Please go to section 3 'About your business'  No Please go to section 3 'About your job'  What is your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age please complete the following:  Is retirement income available?  Yes No How many financial dependants will you have after	am/pm	am/pm
Main applicant Your Occupation & Industry  Home Name and address of your employer/your business Company name  Postcode  Postcode  Postcode  Telephone number  Date you started with this employer or own business started  Do you own a share in the company?  Yes If yes, how much is the share?  No Please go to section 4 'About your business'  No Please go to section 4 'About your business'  What is your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age please complete the following:  Is retirement income available?  Yes Is retirement income available?  Yes No How many financial dependants will you have after  Home Name and address of your employer/your business Company name  Postcode  Postcode  Postcode  Postcode  Postcode  Postcode  It lephone number  Date you started with this employer or own business started  Do you own a share in the company?  Yes If yes, how much is the share?  No Please go to section 4 'About your business'  No Please go to section 3 'About your business'  No Please go to section 3 'About your job'  What is your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age please complete the following:  Is retirement income available?  Yes No How many financial dependants will you have after		
Your Occupation & Industry  Home  Name and address of your employer/your business  Company name  Postcode  Postcode  Postcode  Postcode  Postcode  Postcode  Postcode  Postcode  Postcode  Date you started with this employer or own business started  Date you own a share in the company?  Yes If yes, how much is the share?  Yes If yes, how much is the share?  No Please go to section 3 'About your jab'  What is your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age please complete the following:  Is retirement income available?  Yes No  How many financial dependants will you have after  Name and address of your employer/your business  Company name  Name and address of your employer/your business  Company name  Name and address of your employer/your business  Company name  Name and address of your employer/your business  Company name  Name and address of your employer/your business  Company name  Name and address of your employer/your business  Company name  Name and address of your employer/your business  Company name  Postcode  Postcode  Postcode  Postcode  Name and address of your employer/your business  Company name  Date you started with this employer or own business started  Date you started with this employer or own business started  Date you started with this employer or own business started  Date you started with this employer or own business started  Date you started with this employer or own business started  Date you started with this employer or own business started  Date you started with this employer or own business started  Date you started with this employer or own business started  Date you started with this employer or own business started  Date you started with this employer or own business started  Date you started with this employer or own business started  Date you started with this employer or own business started  Date you started with this employer or own business started  Date you started with this employer or own business started  Date you started	2. About your occupation	
Your Occupation & Industry  Home  Name and address of your employer/your business  Company name  Postcode  Postcode  Postcode  Postcode  Postcode  Postcode  Postcode  Date you started with this employer or own business started  Date you own a share in the company?  Yes If yes, how much is the share?  Yes If yes, how much is the share?  No Please go to section 3 'About your jub'  What is your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age please complete the following:  Is retirement income available?  Yes No  How many financial dependants will you have after  Name and address of your employer/your business  Company name  Name and address of your employer/your business  Company name  Name and address of your employer/your business  Company name  Name and address of your employer/your business  Company name  Name and address of your employer/your business  Company name  Name and address of your employer/your business  Company name  Name and address of your employer/your business  Company name  Name and address of your employer/your business  Company name  Name and address of your employer/your business  Company name  Date you started with this employer or own business started  Date you started with this employer or own business started  Date you started with this employer or own business started  Date you started with this employer or own business started  Date you started with this employer or own business started  Date you started with this employer or own business started  Date you started with this employer or own business started  Date you started with this employer or own business started  Date you started with this employer or own business started  Date you started with this employer or own business started  Date you started with this employer or own business started  Date you started with this employer or own business started  Date you started with this employer or own business started  Date you started with this employer or own business  Started  Date you sta	Main applicant	Joint applicant
Name and address of your employer/your business  Company name  Postcode  Postcode  Telephone number  Date you started with this employer or own business started  Date you started with this employer or own business started  Date you own a share in the company?  Yes If yes, how much is the share?  No Please go to section 3' About your business'  No Please go to section 3' About your job'  What is your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age please complete the following:  Is retirement income available?  Yes No  How many financial dependants will you have after	Your Occupation & Industry	
Company name    Company name   Company name		
Postcode  Postcode  Telephone number  Telephone number  Date you started with this employer or own business started  Do you own a share in the company?  Yes If yes, how much is the share?  No Please go to section 4 'About your business'  No Please go to section 3 'About your job'  What is your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age please complete the following:  Is retirement income available?  Yes No  How many financial dependants will you have after  Postcode  Postcode  Postcode  Postcode  Postcode  Postcode  Itelephone number  Date you started with this employer or own business started  Do you own a share in the company?  Yes If yes, how much is the share?  No Please go to section 4 'About your business'  What is your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age please complete the following:  Is retirement income available?  Yes No  How many financial dependants will you have after		
Telephone number  Date you started with this employer or own business started  Date you started with this englows at the substance of the company in the company?  No Please go to section 4 'About your job'  What is your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age?	Company name	Company name
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Telephone number  Date you started with this employer or own business started  Date you started with this englows at the substance of the company in the company?  No Please go to section 4 'About your job'  What is your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age?		
Telephone number  Date you started with this employer or own business started  Date you started with this englows at the substance of the company in the company?  No Please go to section 4 'About your job'  What is your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age?		
Date you started with this employer or own business started  Date you started with this employer or own business started		
Do you own a share in the company?    Yes	тегернопе пиньег	relephone number
Do you own a share in the company?    Yes	Date you started with this employer or own business started	Date you started with this employer or own business started
Yes If yes, how much is the share? %  Yes If yes, how much is the share? %  Yes If yes, how much is the share? %  If 20% share or greater please go to section 4 'About your business'  No Please go to section 3 'About your job'  What is your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age please complete the following:  Is retirement income available? Yes No  How many financial dependants will you have after  If yes, how much is the share? %  If yes, how much is the share? %  If yes, how much is the share? %  If the proposed of section 4 'About your business'  No Please go to section 3 'About your job'  What is your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age please complete the following:  Is retirement income available? Yes No  How many financial dependants will you have after	DDMMYYYY	
If 20% share or greater please go to section 4 'About your business'    No   Please go to section 3 'About your job'	Do you own a share in the company?	
No Please go to section 3 'About your job'  What is your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age please complete the following:  Is retirement income available?  Yes X No  How many financial dependants will you have after  No Please go to section 3 'About your job'  What is your intended retirement age?  If the proposed mortgage term exceeds your intended retirement age please complete the following:  Is retirement income available? X Yes X No  How many financial dependants will you have after		
If the proposed mortgage term exceeds your intended retirement age please complete the following:  Is retirement income available?  Yes No  How many financial dependants will you have after  If the proposed mortgage term exceeds your intended retirement age please complete the following:  Is retirement income available?  Yes No  How many financial dependants will you have after		
If the proposed mortgage term exceeds your intended retirement age please complete the following:  Is retirement income available?  Yes No  How many financial dependants will you have after  If the proposed mortgage term exceeds your intended retirement age please complete the following:  Is retirement income available?  Yes No  How many financial dependants will you have after	What is your intended retirement age?	What is your intended retirement age?
Is retirement income available? X Yes X No  Is retirement income available? X Yes X No  How many financial dependants will you have after  How many financial dependants will you have after	If the proposed mortgage term exceeds your intended	If the proposed mortgage term exceeds your intended
How many financial dependants will you have after How many financial dependants will you have after		
	retirement?	
3. About your job		
	This section only needs to be completed by employed applicants <b>Main applicant</b>	
	How often are you paid?	
Monthly X Fortnightly X Weekly X Other Monthly X Fortnightly X Weekly X Other		
How are you paid?    X   Cash   X   Cheque   X   Salary paid into bank   X   Other   X   Cash   X   Cheque   X   Salary paid into bank   X   Other   X   Cash   X   Cheque   X   Salary paid into bank   X   Other   X   Cash   X   Cheque   X   Salary paid into bank   X   Other   Cash   X   Cheque   X   Salary paid   X   Other   Cash   X   Cheque   X   Salary paid   X   Other   Cash   X   Cheque   X   Cash   X   Cheque   X   Cash   Cash   X   Cash		Cash Salary paid Other
Are you?  Are you?  Are you?  Definition of the point of	Are you?    Contract   Other	

3. About your job (cont'd)		
Main applicant	Joint applicant	
If on a contract, please specify start date	If on a contract, please specify start date	
DDMMYYYY		
Please specify end date	Please specify end date	
DDMMYYYY	DDMMYYYY	
Have you been continuously employed by this employer since the start date?	Have you been continuously employed by this employer since the start date?	
Yes No If no, please provide details on page 18	X Yes X No If no, please provide details on page 18	
If less than 6 months with employer please state name and address of previous employer	If less than 6 months with employer please state name and address of previous employer	
Company name	Company name	
Postcode	Your previous occupation	
provides decapation		
Start date	Start date	
DDMMYYYY		
End date	End date	
Please go to section 5 'About your finances'	Please go to section 5 'About your finances'	
4. About your business		
This section only needs to be completed by applicants who	This section only needs to be completed by applicants who	
run their own business	run their own business	
Main applicant	Joint applicant	
Type of business	Type of business	
Position held	Position held	
X Sole Trader X Partner X Director	X Sole Trader X Partner X Director	
If other, please state	If other, please state	
Please provide details of your business perfomance over the last two years	Please provide details of your business perfomance over the last two years	
Latest year Previous year	Latest year Previous year	
2 0 7 7		
Turnover £	Turnover £ £	
Net profit before tax £	Net profit before tax £	
Drawings/Salary £	Drawings/Salary £	
Dividends £	Dividends £	
Net assets £	Net assets £	
Are there any non recurring items on your profit and loss account?	Are there any non recurring items on your profit and loss account?	
Yes No If no, please provide details on page 18	Yes No If no, please provide details on page 18	

#### 4. About your business (cont'd) Main applicant Joint applicant Has any re-valuation of assets been carried out in the Has any re-valuation of assets been carried out in the last two years? last two years? Yes No If no, please provide details on page 18 Yes No If no, please provide details on page 18 Your accountant's details Your accountant's details Postcode Postcode Telephone number Telephone number Fax number Fax number 5. About your finances Main applicant Joint applicant Have you ever been bankrupt, insolvent or sequestrated? Have you ever been bankrupt, insolvent or sequestrated? No If no, please provide details on page 18 No If no, please provide details on page 18 Yes Yes Have you ever been in arrears, defaulted on payments, or Have you ever been in arrears, defaulted on payments, or involved in court proceedings connected with debts or financial involved in court proceedings connected with debts or financial agreements with other lenders, including CCJs or voluntary agreements with other lenders, including CCJs or voluntary arrangements? arrangements? No If no, please provide details on page 18 No If no, please provide details on page 18 What is your annual income? What is your annual income? Gross annual salary Gross annual salary Regular bonus or commission Regular bonus or commission £ Discretionary bonus Discretionary bonus £ £ Guaranteed bonus Guaranteed bonus £ £ Other guaranteed income, e.g. attendance allowance Other guaranteed income, e.g. attendance allowance Source Source £ What is your monthly income? What is your monthly income? Net income Net income per month per month + Any other regular income + Any other regular income per month per month Total regular net monthly income for both applicants | £ per month **Both applicant** What are your monthly outgoings? Mortgage/Rent Other loan payments £ per month per month Loan payments to NatWest Maintenance/Other Committed Expenditure £ per month per month Total outgoings for both applicants £ per month

## 5. About your finances (cont'd)

If the amount you are borrowing is less than 75% of the value of the property or under £500,000 then you do not need to complete the 'Your assets' and 'Your commitments' sections below. Please go to 'Your credit card details'

Both applicant	
Your assets NatWest saving	Investments, e.g.stocks and shares
£	£
Other savings	
£	
Total assets for both applicants $\ \mathfrak{t}$	
Both applicant	
Your commitments	
Please specify the total amount outstanding Loans from NatWest	
£	Purpose of guarantees
Loans from other providers	
£	
Guarantees	
£	
Total commitments for both applicants $\ \mathfrak{L}$	
Both applicant	
Your credit card details	
Total number of cards	
X 0 X 1	X 2 X 3 X 4+
Please indicate card type(s) held	
X Visa X MasterCard	X Storecard X Chargecard
Total balance outstanding for main applicant	Total balance outstanding for main applicant
Main applicant	Joint applicant
Are your commitments to be repaid on completion of the mortgage?	Are your commitments to be repaid on completion of the mortgage?
X Yes X No	X Yes X No
If 'Yes', please give details	If 'Yes', please give details
Are you using mortgage monies to repay this commitment?	Are you using mortgage monies to repay this commitment?
X Yes X No	X Yes X No
Are there any loans or other commitments not yet due, which will become payable during the mortgage?	Are there any loans or other commitments not yet due, which will become payable during the mortgage?
X Yes X No	X Yes X No
If 'Yes', does this affect your ability to pay this mortgage?	If 'Yes', does this affect your ability to pay this mortgage?
Yes X No	X Yes X No
If 'Yes', please specify the monthly amount, detail and when de	ue. If 'Yes', please specify the monthly amount, detail and when due.

## 5. About your finances (cont'd)

#### Main applicant Joint applicant Our affordability uses expenditure including household bills Our affordability uses expenditure including household bills and leisure activities. Based on your circumstances, do you and leisure activities. Based on your circumstances, do you have any other commitments that are out of the ordinary, e.g. have any other commitments that are out of the ordinary, e.g. career related qualifications or leasehold/ground rent charges? career related qualifications or leasehold/ground rent charges? (Please note this list is not exhaustive). (Please note this list is not exhaustive). Yes Nο No Yes If 'Yes', please specify the monthly amount, detail and when due. If 'Yes', please specify the monthly amount, detail and when due. Do you have any plans for Property Related Expenses that will Do you have any plans for Property Related Expenses that will affect your ability to pay this mortgage? affect your ability to pay this mortgage? If 'Yes', please specify the monthly amount, detail and when due If 'Yes', please specify the monthly amount, detail and when due Are there any personal changes that will affect your ability to Are there any personal changes that will affect your ability to pay this mortgage, e.g. change to job, changes to income or pay this mortgage, e.g. change to job, changes to income or expenditure, changes to profits and family circumstances? expenditure, changes to profits and family circumstances? If 'Yes', please specify the monthly amount, detail and when due If 'Yes', please specify the monthly amount, detail and when due Is any of your income [main, retirement (if applicable), or other] Is any of your income [main, retirement (if applicable), or other] being used to support the repayment of this mortgage sourced being used to support the repayment of this mortgage sourced from a currency other than Stirling? from a currency other than Stirling? Yes No No If 'Yes', please state the country and currency If 'Yes', please state the country and currency Country Currency Country Currency If more than one currency applies, select the main currency. If more than one currency applies, select the main currency. Your existing residential mortgage details Your existing residential mortgage details What is your lenders name? What is your lenders name? What is the mortgage reference number? What is the mortgage reference number? Sole or joint owned? Sole or joint owned? Monthly repayment amount? Monthly repayment amount? Mortgage outstanding? Mortgage outstanding? Date purchased? Date purchased? Purchase Price? Purchase Price? £ **Property Value? Property Value?** Is your property to be sold? Is your property to be sold? Yes Yes No No

6. About your new mortgage			
What is your lenders name?	Purchase Price?		
	£		
What is the mortgage reference number?	Property Value?		
	£		
Sole or joint owned?	Is your property to be sold?		
	X Yes X No		
Monthly repayment amount?	Source of Deposit – All sources and amounts to be captured		
£	X Savings Equity from current property		
Mortgage outstanding?	X Gift (non-repayable), sale X Remo of other property		
£	X Other		
Data purchased?	Amount		
	£		
7. About your property			
Full address of property to be mortgaged			
Postcode			
What type of property is it?			
Detached X Terraced X Flat or maisonette			
	ate the number of floors in a block		
How many bedrooms does the property have?			
X 1 X 2 X 3	X 4 X Other		
What is the tenure on the property?			
Freehold X Ownership X Commonhold	Leasehold If Leasehold, years		
remaining term			
Has your property been significantly refurbished?	s No		
If yes, when was your property significantly refurbished?	MMYYYY		
D II I NUDO III I O			
Does the property have a NHBC certificate?	x No		
Is this a council house purchase or government supported scheme,	e.g. homebuy?		
X Yes X No If yes, enclose a copy of the right to	buy agreement or confirmation of scheme eligibility		
Is this a Help to Buy: Mortgage Guarantee Scheme mortgage? What is the name of the scheme?			
X Yes X No			
If Yes, upon completion of the purchase will this be the only property the customer owns, in full or in part, and will it be for their			
main residence?			
Yes X No*	*The answer to this question must be <b>Yes</b> in order for a Help to Buy: Mortgage Guarantee Scheme mortgage to proceed.		
Is any part of the property to be let?	If yes, please state term and enclose a copy of the lease		
Yes No			
yours lettin 2 nenturincome			
s there to be a second charge over the property to another lender?  If yes, please provide full details on page 18			
Yes No			
Total number of applicants plus dependants			
Please give full names of all occupiers aged 17 or over except for children aged 25 or less living with you but with no interest in the property			

## 7. About your property (cont'd) The following questions only need to be completed for Buy to Let mortgages If Buy to Let, is the property to be let to a related person? If yes, this should be progressed as a second residential purpose mortgage/ remortgage Yes (not Buy to Let). Please note we will not lend on Houses of Multiple Occupancy. How many Residential and Rental properties, mortgaged and unencumbered, do you currently own in total? (UK properties only) 6-10 10-15 Main applicant Joint applicant How many Buy to Let/Consent to Let properties do you have How many Buy to Let/Consent to Let properties do you have with RBS Group? with RBS Group? How many Buy to Let/Consent to Let properties do you have How many Buy to Let/Consent to Let properties do you have with any other lender? with any other lender? What is your total amount of monthly mortgage payments? What is your total amount of monthly mortgage payments? £ £ What is the total gross monthly rental income received? What is the total gross monthly rental income received? What is the **total** amount of mortgage balances outstanding? What is the **total** amount of mortgage balances outstanding? What is the anticipated Monthly Rental Income (Gross) from What is the anticipated Monthly Rental Income (Gross) from this property? this property? £ £ What is the estimated value of the portfolio? What is the estimated value of the portfolio? Do you understand that you are required to enter into a formal letting agreement? Yes Please note, a formal letting agreement is required. This must either be an assured shorthold (in England and Wales) or short assured (in Scotland) tenancy. The following questions only need to be completed where you own 4 or more Rental properties (Buy to Let, Consent to Let or Unencumbered) including this property being mortgaged: Main applicant Joint applicant How many years have you been a landlord? How many years have you been a landlord? Do you have plans to expand your portfolio in the next 5 years? Do you have plans to expand your portfolio in the next 5 years? Yes Yes If yes, Please give details of your plans If yes, Please give details of your plans Do you have plans to sell any properties in the next 5 years? Do you have plans to sell any properties in the next 5 years? Yes No Yes If yes, Please give details of your plans If yes, Please give details of your plans

#### **Property 2 Property 1** Owner/s: Joint Applicant 1 Applicant 2 Joint Applicant 1 Applicant 2 Residential Property Usage: Residential Buy to Let Buy to Let Mortgaged (held with Mortgaged (held with Property Ownership: Unencumbered Unencumbered the RBS Group) the RBS Group) Mortgaged (held Elsewhere) Mortgaged (held Elsewhere) Monthly Rental Income £ £ (Gross) Lender name: Reference No: Monthly Repayment Amount: £ £ £ Mortgage Balance Outstanding: £ Part and Part Part and Part Repayment type: Repayment Repayment Interest Only Interest Only months months Mortgage Term remaining: years years Date Purchased: £ £ Purchase Price: £ £ **Estimated Property Value: Property Details:** Flat/House Name/ Number: Post Code: Address line 1 Address line 2 Address line 3 City County Property Type: Bungalow House Bungalow Flat (Purpose built) Flat (Converted) Flat (Purpose built) Flat (Converted) Semi-Detached House or Bungalow Type: Detached Semi-Detached Detached Mid Terraced **End Terraced** Mid Terraced **End Terraced** No. of bedrooms:

No

Yes

Yes

Do you use a letting

Are you redeeming this

If No, what is happening to your existing property?

Agent?

mortgage?

Yes

Yes

No

#### **Property 4 Property 3** Owner/s: Joint Applicant 1 Applicant 2 Joint Applicant 1 Applicant 2 Residential Property Usage: Residential Buy to Let Buy to Let Mortgaged (held with Mortgaged (held with Property Ownership: Unencumbered Unencumbered the RBS Group) the RBS Group) Mortgaged (held Elsewhere) Mortgaged (held Elsewhere) Monthly Rental Income £ £ (Gross) Lender name: Reference No: Monthly Repayment Amount: £ £ £ Mortgage Balance Outstanding: £ Part and Part Part and Part Repayment type: Repayment Repayment Interest Only Interest Only months months Mortgage Term remaining: years years Date Purchased: £ £ Purchase Price: £ £ **Estimated Property Value: Property Details:** Flat/House Name/ Number: Post Code: Address line 1 Address line 2 Address line 3 City County Property Type: Bungalow House Bungalow Flat (Purpose built) Flat (Converted) Flat (Purpose built) Flat (Converted) Semi-Detached House or Bungalow Type: Detached Semi-Detached Detached Mid Terraced **End Terraced** Mid Terraced **End Terraced** No. of bedrooms: Do you use a letting Yes No Yes No Agent? Are you redeeming this Yes Yes mortgage? If No, what is happening to your existing property?

#### **Property 6 Property 5** Owner/s: Joint Applicant 1 Applicant 2 Joint Applicant 1 Applicant 2 Residential Property Usage: Residential Buy to Let Buy to Let Mortgaged (held with Mortgaged (held with Property Ownership: Unencumbered Unencumbered the RBS Group) the RBS Group) Mortgaged (held Elsewhere) Mortgaged (held Elsewhere) Monthly Rental Income £ £ (Gross) Lender name: Reference No: Monthly Repayment Amount: £ £ £ Mortgage Balance Outstanding: £ Part and Part Part and Part Repayment type: Repayment Repayment Interest Only Interest Only months months Mortgage Term remaining: years years Date Purchased: £ £ Purchase Price: £ £ **Estimated Property Value: Property Details:** Flat/House Name/ Number: Post Code: Address line 1 Address line 2 Address line 3 City County Property Type: Bungalow House Bungalow Flat (Purpose built) Flat (Converted) Flat (Purpose built) Flat (Converted) Semi-Detached House or Bungalow Type: Detached Semi-Detached Detached Mid Terraced **End Terraced** Mid Terraced **End Terraced** No. of bedrooms: Do you use a letting Yes No Yes No Agent? Are you redeeming this Yes Yes mortgage? If No, what is happening to your existing property?

#### **Property 8 Property 7** Owner/s: Joint Applicant 1 Applicant 2 Joint Applicant 1 Applicant 2 Residential Property Usage: Residential Buy to Let Buy to Let Mortgaged (held with Mortgaged (held with Property Ownership: Unencumbered Unencumbered the RBS Group) the RBS Group) Mortgaged (held Elsewhere) Mortgaged (held Elsewhere) Monthly Rental Income £ £ (Gross) Lender name: Reference No: Monthly Repayment Amount: £ £ £ Mortgage Balance Outstanding: £ Part and Part Part and Part Repayment type: Repayment Repayment Interest Only Interest Only months months Mortgage Term remaining: years years Date Purchased: £ £ Purchase Price: £ £ **Estimated Property Value: Property Details:** Flat/House Name/ Number: Post Code: Address line 1 Address line 2 Address line 3 City County Property Type: Bungalow House Bungalow Flat (Purpose built) Flat (Converted) Flat (Purpose built) Flat (Converted) Semi-Detached House or Bungalow Type: Detached Semi-Detached Detached Mid Terraced **End Terraced** Mid Terraced **End Terraced** No. of bedrooms: Do you use a letting Yes No Yes No Agent? Are you redeeming this Yes Yes mortgage? If No, what is happening to your existing property?

#### **Property 9 Property 10** Applicant 2 Owner/s: Joint Applicant 1 Applicant 2 Joint Applicant 1 Residential Property Usage: Residential Buy to Let Buy to Let Mortgaged (held with Mortgaged (held with Property Ownership: Unencumbered Unencumbered the RBS Group) the RBS Group) Mortgaged (held Elsewhere) Mortgaged (held Elsewhere) Monthly Rental Income £ £ (Gross) Lender name: Reference No: Monthly Repayment Amount: £ £ £ Mortgage Balance Outstanding: £ Part and Part Part and Part Repayment type: Repayment Repayment Interest Only Interest Only months months Mortgage Term remaining: years years Date Purchased: £ £ Purchase Price: £ £ **Estimated Property Value: Property Details:** Flat/House Name/ Number: Post Code: Address line 1 Address line 2 Address line 3 City County Property Type: Bungalow House Bungalow Flat (Purpose built) Flat (Converted) Flat (Purpose built) Flat (Converted) House or Bungalow Type: Detached Semi-Detached Detached Semi-Detached Mid Terraced **End Terraced** Mid Terraced **End Terraced** No. of bedrooms: Do you use a letting Yes No Yes No Agent? Are you redeeming this Yes Yes mortgage? If No, what is happening to

your existing property?

o. Tour property valuation	
Do you wish us to arrange a valuation?	
X Yes X No	
Please note we will normally instruct a valuer to prepare a valuation purposes. You should not rely on this valuation report a comprehensive survey for your own protection.	
Do you require a Homebuyer's report?	
X Yes X No	
Please give details of who the surveyor should contact to access t	the property
Contact name	Tel. number
Address	
Postcode	
Colling arout's details (if different) or values and tails (for Contribut	
Selling agent's details (if different) or valuers details (for Scottish r	
Contact name	Tel. number
Company name	
Address	
Postcode	
1 0000000	
Solicitor/Licensed conveyancer details (please provide contact name. Only needs be completed if using own solicitor)	
Contact name	Tel. number
Company name	
Address	
Postcode	

## 9. About your new house purchase

This section only needs to be completed for the purchase of a property. Please go to section 10 to provide remortgage or transfer of title only details.

Property value	Term	
£	years	months
Purchase price	Repayment Type	
£		
Deposit amount	Total No of Applicants plus dependents	
£		
Total required	Source of deposit	
£		
Are the following fees to be added to the loan on completion?		
Product Fee		
£ X Yes X No		
Valuation/Survey fee		
£		
Legal fees		
£		
Total fees		
£		
If any of the above fees are added onto your loan you should n they are added to your loan. To avoid paying interest on these arise.		
Your total borrowing		
£		
The following questions only need to be completed for Buy to L What is the amount of rental income?	.et mortgages	
£ per year		
Is there sufficient surplus income to fund any increase in costs? e.g. increase in interest rates  Yes  No		
If no, what are your proposals for funding any shortfall?		
X Reduced drawings X Sell assets X Inject ne	ew funds X Other If no, please provide	de details on page 18

A separate Buy to Let supplementary sheet (NWB 2003) should be completed for each additional property which is to be purchased for Buy to Let purposes.

## 10. About your remortgage or transfer of title This section needs to be completed for the remortgage of an existing property or transfer of title only. Estimated value of your property Present loan £ £ The amount you want to borrow including additional borrowing Amount of additional borrowing £ £ Purpose of borrowing **Product Fee** Is the following to be added to the loan on completion? No Yes If this fee is added onto your loan you should note the interest on it will be payable from the date it is added to your loan. To avoid paying interest on this fee you have the option of paying in full when it arises. Your total borrowing £ The following questions only need to be completed for Buy to Let mortgages What is the amount of rental income? £ per year Is there sufficient surplus income to fund any increase in costs? e.g. increase in interest rates Yes No If no, what are your proposals for funding any shortfall?

Answering 'No' to this question indicates Consumer Buy to Let borrowing status. We do not currently offer this type of lending and will be unable to progress.

Will the property be let out for investment purposes? By 'investment' we mean that you are looking to benefit from rental

Inject new funds

Other If no, please provide details on page 18

Reduced drawings

Yes

income or future house price growth.

Nο

Sell assets

## 11. Your repayment method

Please detail your chosen repayment strategy and product(s) that you have chosen for your mortgage

Product one Repayment type	Product two Repayment type	Product three Repayment type
X Capital repayment Nonly	Capital repayment Interest Only	Capital repayment Interest
Repayment Strategy for Interest Only	Repayment Strategy for Interest Only	Repayment Strategy for Interest Only
This Mortgaged Property, Main Residence	This Mortgaged Property, Main Residence	This Mortgaged Property, Main Residence
This Mortgaged Property, Not Main Residence	This Mortgaged Property, Not Main Residence	This Mortgaged Property, Not Main Residence
X Other Mortgaged Property	Other Mortgaged Property	Other Mortgaged Property
Unencumbered Property, Main Residence	Unencumbered Property, Main Residence	Unencumbered Property, Main Residence
Unencumbered Property, Not Main Residence	Unencumbered Property, Not Main Residence	Unencumbered Property, Not Main Residence
Stocks and Shares (Traded on an authorised exchange)	Stocks and Shares (Traded on an authorised exchange)	Stocks and Shares (Traded on ar authorised exchange)
X Unit Trusts (EU Authorised)	Unit Trusts (EU Authorised)	Unit Trusts (EU Authorised)
X OEICs (EU Authorised)	OEICs (EU Authorised)	OEICs (EU Authorised)
ICVC – Investment Company with variable Capital (EU Authorised)	ICVC – Investment Company with variable Capital (EU Authorised)	ICVC – Investment Company with variable Capital (EU Authorised)
X Pension (UK Authorised)	Pension (UK Authorised)	Pension (UK Authorised)
X Savings	X Savings	X Savings
Other Assets (Existing NatWest Mortgage customers only)	Other Assets (Existing NatWest Mortgage customers only)	Other Assets (Existing NatWest Mortgage customers only)
X Endowment	X Endowment	X Endowment
If other, please provide details on page 18  Current value of repayment strategy if applicable	If other, please provide details on page 18  Current value of repayment strategy if applicable	If other, please provide details on page 18  Current value of repayment strategy if applicable
£	£	£
Provider of repayment strategy if applicable	Provider of repayment strategy if applicable	Provider of repayment strategy if applicable
Expected maturity/Realisation date	Expected maturity/Realisation date	Expected maturity/Realisation date
Product name	Product name	Product name
Interest rate	Interest rate	Interest rate
Expiry date	Expiry date	Expiry date
Amount	Amount	Amount
£	£	£
Term	Term	Term
years months	years months	years months

Which fees are you paying?	
X Valuation only X Homebuyer's report X Arrang	gement/completion fee
Fees summary (to be completed by all applicants)	
Product Fee	
£	
Valuation/survey fee	
£	Valuation fee includes an administration fee of £75 including VAT.
Total fees	
£	

12. Your fees payment

Preferred Direct Debit December 2022

Due mortgage related fees should be paid by the customer once you, the broker, have received the mortgage application reference number.

Please review our current packaging requirements on the NatWest Intermediaries website - www.intermediary.natwest.com

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